

UDAYSHIVAKUMAR INFRA LIMITED
(Formerly known as UDAYSHIVAKUMAR INFRA PRIVATE LIMITED)
Registered office: 1924A/196, Banashankari Badavane,
Near Nh-4 Bypass Davangere Karnataka India- 577005



CIN: U45309KA2019PLC130901
Website: www.uskinfra.com

Email Id: cs@uskinfra.com
Telephone No: +918192297009

CERTIFIED THAT THE FOLLOWING RESOLUTION WAS PASSED BY THE BOARD OF DIRECTORS MEETING HELD ON MONDAY, 27th DAY OF MARCH, 2023 AT THE REGISTERED OFFICE OF THE COMPANY AT 1924A/196, BANASHANKARI BADAVANE, NEAR NH-4 BYPASS DAVANGERE KARNATAKA INDIA- 577005

APPROVAL AND ADOPTION OF PROSPECTUS

“RESOLVED THAT in furtherance of the resolution passed by the Board at their meeting held on 13th March, 2023, approving the filing of the Red Herring Prospectus with the Registrar of Companies, Karnataka at Bangalore (**“RoC”**) and the Securities and Exchange Board of India (**“SEBI”**), the prospectus dated 27th March 2023 (the **“Prospectus”**) in respect of the initial public offer of equity shares of face value of ₹10 each (**“Equity Shares”**) of the Company comprising of a Fresh Issue of up to ₹6,600 lakhs (**“Issue”**), and containing requisite information as prescribed under applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (**“SEBI ICDR Regulations”**), the Companies Act, 2013 read with the rules made there under, or any statutory modification(s) or re-enactment(s) thereof, as amended and other applicable laws and regulations, tabled before the IPO Committee, be and is hereby approved and Mr. Udayshivakumar (DIN: 05326601) Managing Director and Ms. Manjushree Shivakumar (DIN: 09597357) Executive Director of the company be and are hereby severally authorized to date and deliver the same to the Registrar of Companies, Karnataka at Bangalore (**“RoC”**), the Securities and Exchange Board of India (**“SEBI”**), the BSE Limited and National Stock Exchange of India Limited (**“Stock Exchanges”**) and such other authorities or persons as may be required.”

“RESOLVED FURTHER THAT IPO Committee and/or Mr. Udayshivakumar (DIN: 05326601) Managing Director and Ms. Manjushree Shivakumar (DIN: 09597357) Executive Director of the company, be and are hereby severally authorised to make any further or subsequent alterations, additions, omissions, variations, amendments or corrections to the RHP, if any, and to finalise the RHP and to file the same with the RoC, SEBI, the Stock Exchanges and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the above resolution”

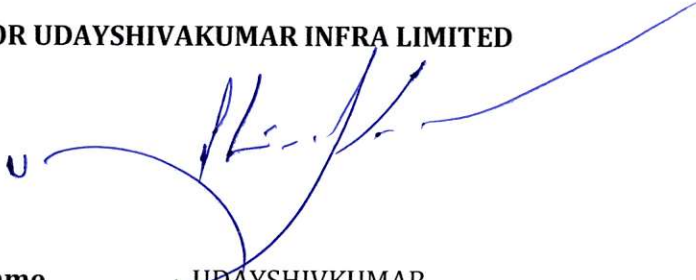
“RESOLVED FURTHER THAT each of the directors of the Company and the Chief Financial Officer of the Company be and are hereby severally authorized to sign the Prospectus for and on behalf of the Company and to file the same with the RoC, the SEBI, the Stock Exchanges and such other authorities as required under applicable laws.”

“RESOLVED FURTHER THAT, Mr. Udayshivakumar (DIN: 05326601) Managing Director, Ms. Manjushree Shivakumar (DIN: 09597357) Executive Director, of the company be and are hereby severally authorized to execute all such deeds, documents, agreements, forms, instruments and writings, and to do all such acts, deeds and things as may be required, necessary, expedient or incidental to give effect to the above resolutions, and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit

and proper in the best interest of the Company in accordance with the applicable laws and regulations and in consultation with the legal advisors and the Book Running Lead Manager (as defined in the Prospectus) appointed in this respect.”

“**RESOLVED FURTHER THAT** a copy of the above resolutions, certified by any director or the company secretary of the Company, be forwarded to the concerned authorities for necessary action.”

FOR UDAYSHIVAKUMAR INFRA LIMITED



Name UDAYSHIVKUMAR
Designation Managing Director
DIN 05326601
Address # 1924 A/196, Behind Swami Vivekananda
School Near NH4 Bypass Banashankari Badavane
Davanagere-577005, KA IN

Date: 27th March 2023

Place: Davanagere